

### Snapshot/Case History

Individual's Name: \_\_\_\_\_ M F Age: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Referred by: \_\_\_\_\_ Date: \_\_\_\_\_

Person Completing this Form: \_\_\_\_\_ Relationship to individual: \_\_\_\_\_

Parent/Caregiver Phone Number & Email Address: \_\_\_\_\_

Individual's Phone Number & Email Address: \_\_\_\_\_

Who is legally responsible for the individual? \_\_\_\_\_

What languages does the individual use (List PRIMARY language first: \_\_\_\_\_

Why are you seeking these services?

\_\_\_\_\_  
\_\_\_\_\_

#### CURRENT DIAGNOSIS AND CONCERNS ABOUT THE INDIVIDUAL

Primary Diagnosis: \_\_\_\_\_

Comorbid Diagnosis': \_\_\_\_\_

At what age was the diagnosis received? \_\_\_\_\_

From Whom and Where was the diagnosis received? \_\_\_\_\_

Please check all that apply:

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> aggression               | <input type="checkbox"/> self-injury      | <input type="checkbox"/> self-help skills   |
| <input type="checkbox"/> overactivity             | <input type="checkbox"/> inattentive      | <input type="checkbox"/> self-stimming      |
| <input type="checkbox"/> depression or anxiety    | <input type="checkbox"/> muscle tone      | <input type="checkbox"/> medications        |
| <input type="checkbox"/> appetite/food selections | <input type="checkbox"/> explosive temper | <input type="checkbox"/> peer relationships |
| <input type="checkbox"/> motor skills             | <input type="checkbox"/> sleep problems   | <input type="checkbox"/> other: _____       |
|   |   | _____                                       |

**CURRENT LIVING SITUATION**

With whom does the individual currently reside? (please mark all that apply)

- lives independently     
  spouse     
  life partner     
  sibling  
 biological mother     
  biological father     
  step-mother     
  step-father  
 adoptive mother     
  adoptive father     
  group home     
  other: \_\_\_\_\_

**MEDICAL HISTORY**

**Has the individual ever had:**

- Head injury      Age \_\_\_\_\_      Describe \_\_\_\_\_  
 Loss of consciousness(LOC)      Age \_\_\_\_\_      Length of LOC \_\_\_\_\_  
 Allergies to food/medications      List: \_\_\_\_\_  
 Surgery      Age \_\_\_\_\_      Reason \_\_\_\_\_      Describe \_\_\_\_\_

**Doctors seen now or in the past** (check all that apply)

- General Physician – Date of last visit: \_\_\_\_\_      Diagnosis: \_\_\_\_\_  
 Neurologist – Date: \_\_\_\_\_      Diagnosis: \_\_\_\_\_  
     \_\_\_\_\_ suspected seizures, describe: \_\_\_\_\_  
     \_\_\_\_\_ seizures diagnosed, type: \_\_\_\_\_  
 Genetics – Date: \_\_\_\_\_      Diagnosis: \_\_\_\_\_  
 Psychiatry – Date: \_\_\_\_\_      Diagnosis: \_\_\_\_\_  
 Gastroenterology – Date: \_\_\_\_\_      Diagnosis: \_\_\_\_\_

**Medication History**

**CURRENT** medications:

Name of medication	Dose & Frequency	Date Started	Reason	Effectiveness

Who prescribes these medications? \_\_\_\_\_ Date of last visit: \_\_\_\_\_

Please also list any medications the individual has been on in the **PAST**:

Name of medication	Dose & Frequency	Date Started	Reason	Effectiveness

**Family History**

Have any members of the biological mother’s or biological father’s families had any of the following problems or disorders (check all that apply):

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Chromosomal/genetic disorder      | <input type="checkbox"/> Obsessive Compulsive Disorder        |  |
| <input type="checkbox"/> Cerebral Palsy                    | <input type="checkbox"/> Sever head injury                    | <input type="checkbox"/> Migraine headaches          |
| <input type="checkbox"/> Physical limits                   | <input type="checkbox"/> Nervousness/Anxiety                  | <input type="checkbox"/> Alzheimer’s disease         |
| <input type="checkbox"/> Seizures/epilepsy                 | <input type="checkbox"/> Alcohol/drug abuse                   | <input type="checkbox"/> Physical/Sexual abuse       |
| <input type="checkbox"/> Depression                        | <input type="checkbox"/> Food allergies                       | <input type="checkbox"/> Other learning disabilities |
| <input type="checkbox"/> Schizophrenia                     | <input type="checkbox"/> Autism/PDD                           |  |
| <input type="checkbox"/> Bipolar/manic-depressive disorder | <input type="checkbox"/> Emotional disturbance/mental illness |  |

**SCHOOL HISTORY**

Individual’s Highest Level of Education

- |   |   |
|---|---|
| <input type="checkbox"/> 11th grade or less   | <input type="checkbox"/> Bachelor’s Degree      |
| <input type="checkbox"/> GED                  | <input type="checkbox"/> Graduate/Professional  |
| <input type="checkbox"/> High School Graduate | <input type="checkbox"/> Vocational Certificate |
| <input type="checkbox"/> Associates Degree    |   |

Please list all of the schools, including college or community college, the individual has attended:

Name of School	Age/grade attended	Hours per day	Days per week

**WORK HISTORY**

Is the individual currently employed? Y or N

**Current Employer:** \_\_\_\_\_ **Job Title:** \_\_\_\_\_

Employed since: \_\_\_\_\_ #of hours per week: \_\_\_\_\_

Previous Employer(s)	Job Tasks/Job Title	Dates	#of hours

**SERVICES**

Are you currently receiving services from anyone/anywhere (i.e. counseling, speech/OT, day programs, etc.)? Y or N

**If YES: (Please list information):**

FROM WHOM	TYPE OF SERVICE	LOCATION	FREQUENCY

What services, interventions, and/or supports have been lasting and meaningful?

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What services, interventions, and/or supports have **NOT** been lasting and meaningful?

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**FUNDING**

Are you currently receiving any state funding (i.e. SSI, HCBS, disability, etc.)?

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Additional Information: \_\_\_\_\_

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**PLEASE ATTACH ANY PERTINENT  
MEDICAL/DIAGNOSTIC/FORMAL ASSESSMENT  
INFORMATION**